

## UNITED STATES BANKRUPTCY COURT

SOUTHERN DISTRICT OF NEW YORK

In re: Aurora Commercial Corp.

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§Case No. 19-10843Lead Case No. 19-10843Debtor(s)☒ Jointly Administered**Post-confirmation Report**

Chapter 11

Quarter Ending Date: 04/17/2023Petition Date: 03/25/2019Plan Confirmed Date: 05/28/2020Plan Effective Date: 09/21/2020This Post-confirmation Report relates to: ☒ Reorganized Debtor☐ Other Authorized Party or Entity: \_\_\_\_\_

Name of Authorized Party or Entity

/s/ Kyle J. Ortiz

Signature of Responsible Party

05/02/2023

Date

Kyle J. Ortiz

Printed Name of Responsible Party

One Penn Plaza Ste. 3335, New York, NY 10119

Address

STATEMENT: This Periodic Report is associated with an open bankruptcy case; therefore, Paperwork Reduction Act exemption 5 C.F.R. § 1320.4(a)(2) applies.

Debtor's Name Aurora Commercial Corp.

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**Part 1: Summary of Post-confirmation Transfers**

	Current Quarter	Total Since Effective Date
a. Total cash disbursements	\$0	\$2,124,999
b. Non-cash securities transferred	\$0	\$0
c. Other non-cash property transferred	\$0	\$0
d. Total transferred (a+b+c)	\$0	\$2,124,999

**Part 2: Preconfirmation Professional Fees and Expenses**

a.			Approved Current Quarter	Approved Cumulative	Paid Current Quarter	Paid Cumulative
	Professional fees & expenses (bankruptcy) incurred by or on behalf of the debtor	<i>Aggregate Total</i>	\$0	\$3,009,865	\$0	\$3,009,865
	<i>Itemized Breakdown by Firm</i>					
	Firm Name	Role				
i	Togut, Segal & Segal LLP	Lead Counsel	\$0	\$2,998,342	\$0	\$2,998,342
ii	Prime Clerk LLC	Financial Professional	\$0	\$11,523	\$0	\$11,523
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b.			Approved Current Quarter	Approved Cumulative	Paid Current Quarter	Paid Cumulative
	Professional fees & expenses (nonbankruptcy) incurred by or on behalf of the debtor		\$0	\$112,327	\$0	\$112,327
	<i>Aggregate Total</i>					
	<i>Itemized Breakdown by Firm</i>					
	Firm Name	Role				
i	Fox Rothschild LLP	Special Counsel	\$0	\$77,243	\$0	\$77,243
ii	Akerman Senterfitt & Eidson P	Special Counsel	\$0	\$22,940	\$0	\$22,940
iii	Womble Bond Dickson LLP	Special Counsel	\$0	\$7,927	\$0	\$7,927
iv	Sandlands Eyet LLP	Special Counsel	\$0	\$3,303	\$0	\$3,303
v	Manley Deas Kochalski LLC	Special Counsel	\$0	\$914	\$0	\$914
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c.	All professional fees and expenses (debtor & committees)			\$0	\$3,122,191	\$0	\$3,122,191

**Part 3: Recoveries of the Holders of Claims and Interests under Confirmed Plan**

	Total Anticipated Payments Under Plan	Paid Current Quarter	Paid Cumulative	Allowed Claims	% Paid of Allowed Claims
a. Administrative claims	\$0	\$0	\$0	\$0	0%
b. Secured claims	\$0	\$0	\$0	\$0	0%
c. Priority claims	\$0	\$0	\$0	\$0	0%
d. General unsecured claims	\$20,520	\$0	\$20,520	\$20,520	100%
e. Equity interests	\$448,078	\$0	\$448,078		

**Part 4: Questionnaire**

a. Is this a final report?

Yes ☒ No ☐

If yes, give date Final Decree was entered:

04/17/2023

If no, give date when the application for Final Decree is anticipated:

b. Are you current with quarterly U.S. Trustee fees as set forth under 28 U.S.C. § 1930?

Yes ☒ No ☐

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**Privacy Act Statement**

28 U.S.C. § 589b authorizes the collection of this information and provision of this information is mandatory. The United States Trustee will use this information to calculate statutory fee assessments under 28 U.S.C. § 1930(a)(6) and to otherwise evaluate whether a reorganized chapter 11 debtor is performing as anticipated under a confirmed plan. Disclosure of this information may be to a bankruptcy trustee when the information is needed to perform the trustee's duties, or to the appropriate federal, state, local, regulatory, tribal, or foreign law enforcement agency when the information indicates a violation or potential violation of law. Other disclosures may be made for routine purposes. For a discussion of the types of routine disclosures that may be made, you may consult the Executive Office for United States Trustee's systems of records notice, UST-001, "Bankruptcy Case Files and Associated Records." *See* 71 Fed. Reg. 59,818 et seq. (Oct. 11, 2006). A copy of the notice may be obtained at the following link: [http://www.justice.gov/ust/eo/rules\\_regulations/index.htm](http://www.justice.gov/ust/eo/rules_regulations/index.htm). Failure to provide this information could result in the dismissal or conversion of your bankruptcy case, or other action by the United States Trustee. 11 U.S.C. § 1112(b)(4)(F).

**I declare under penalty of perjury that the foregoing Post-confirmation Report and its attachments, if any, are true and correct and that I have been authorized to sign this report.**

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/s/ Christopher O'Meara

Signature of Responsible Party

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President

Title

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Christopher O'Meara

Printed Name of Responsible Party

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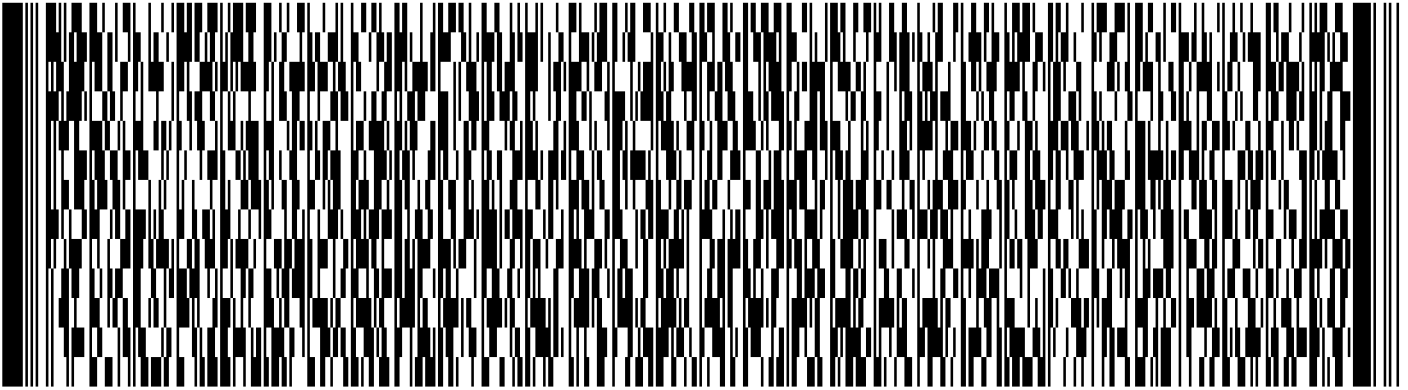
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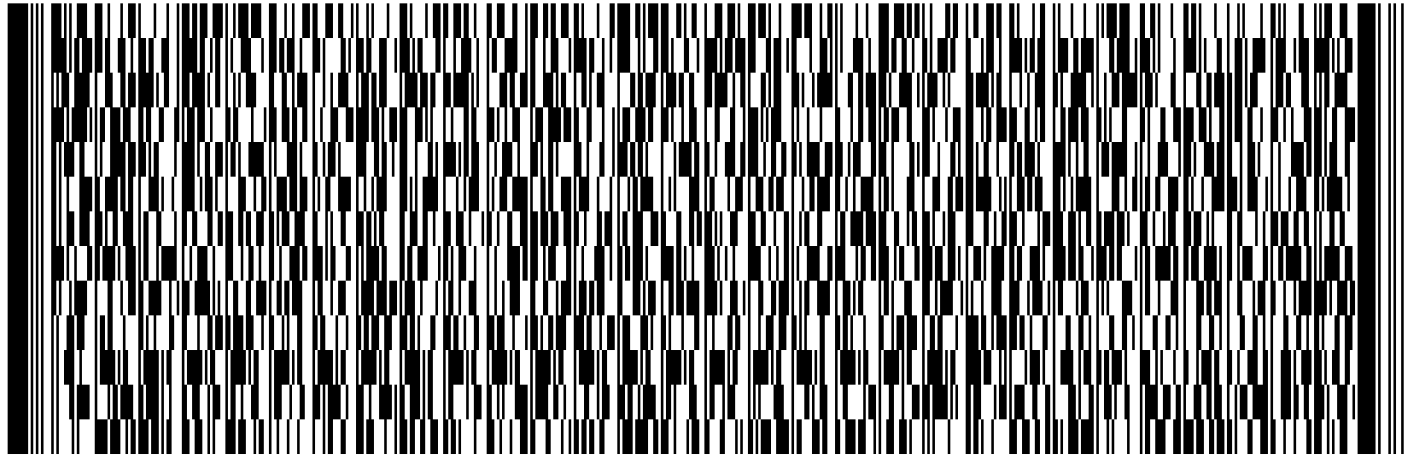


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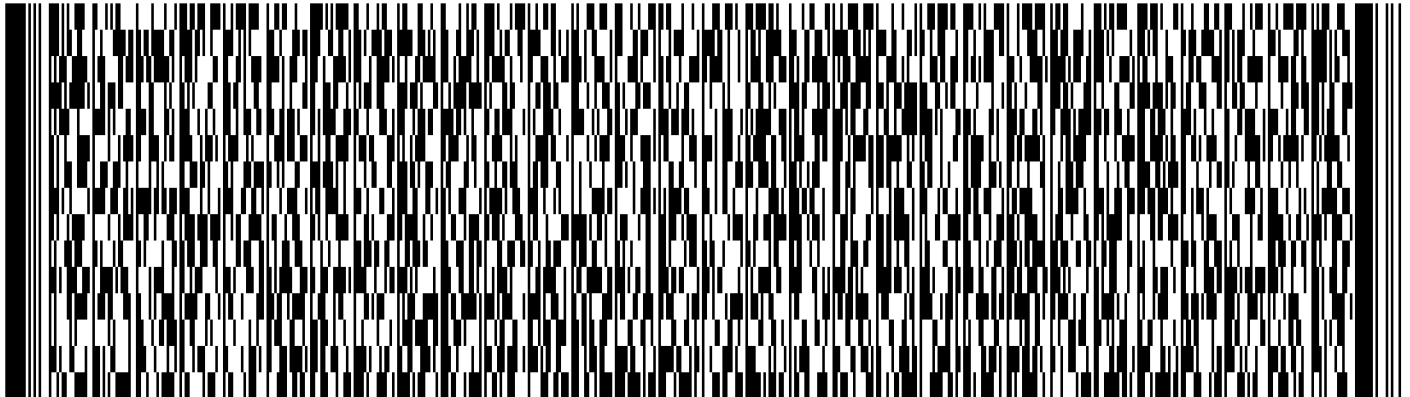
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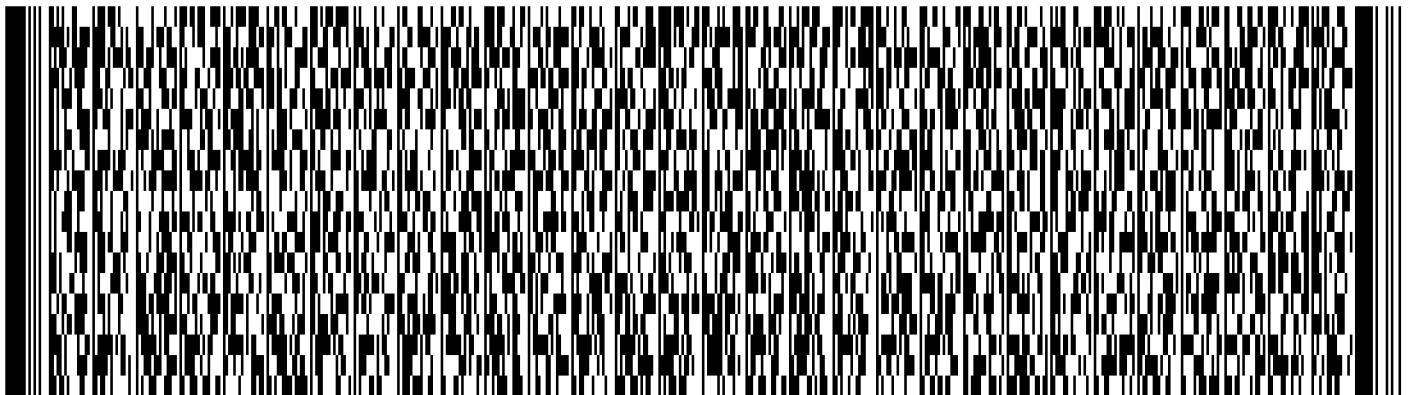
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Page 2 Minus Tables



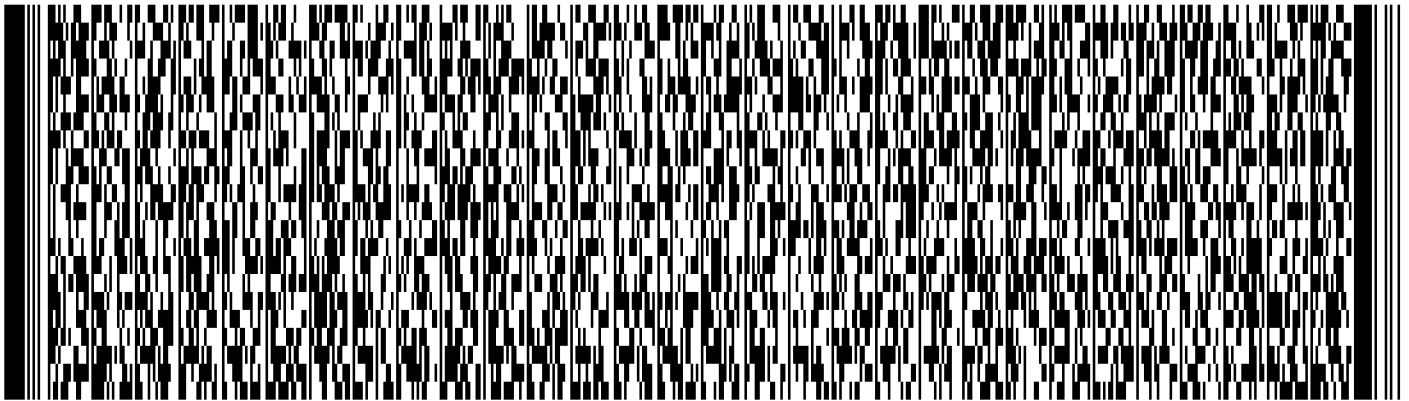
Bankruptcy Table 1-50

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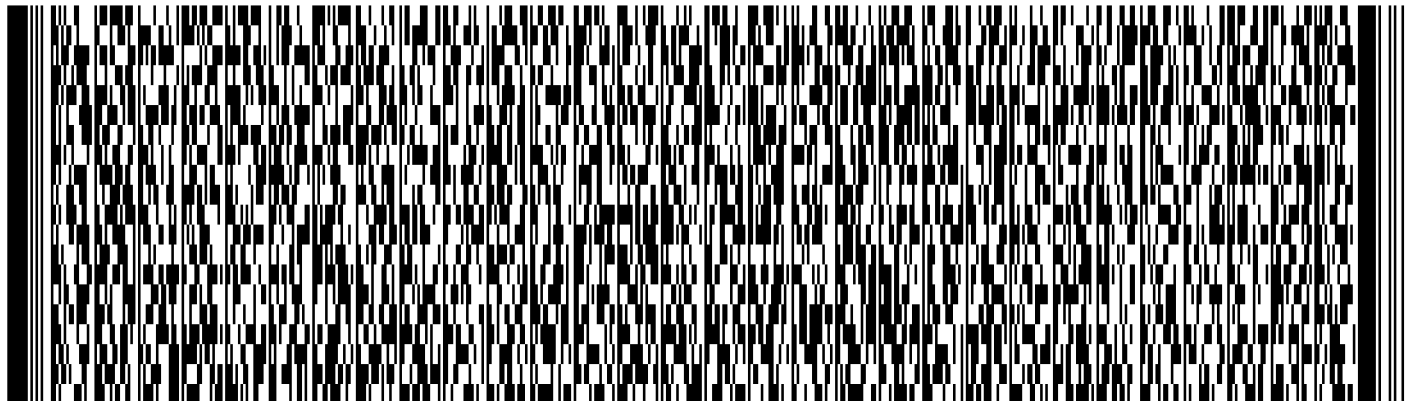
Bankruptcy Table 51-100



Non-Bankruptcy Table 1-50



Non-Bankruptcy Table 51-100



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